Turn Intention Into Impact

## A No-Cost Way to Grow Your Legacy Giving Program

We're making it easier for Canadians to leave a gift in their Will and helping charities like yours benefit from it. Let's make legacy giving simple, accessible, and powerful.





# A Note from Our CEO

"I founded LegalWills.ca 25 years ago to make estate planning more affordable and accessible. Since then, we've helped over half a million Canadians create their Wills.

But I believe estate planning should also support the causes that shape our communities. That's why this year, I'm personally committed to partnering with 25 Canadian charities to help them grow their legacy giving programs at no cost."

Tim Hewson, CEO and Co-Founder of LegalWills

### At A Glance



**Example 6 Example 7 Example 6 Example 7 Examp** 



More than

ONE MILLION

estate documents

generated



Secure, private, and proudly Canadian-owned

Over 5000000

Wills created

Proven probate
success: Wills
created on our
platform have stood
the legal test of time

# Why Legacy Giving Needs to Change

- 62% of Canadians don't have a Will
- 12% have one that's outdated
- Many charity websites simply say:
  "Talk to your lawyer to include us in your Will"

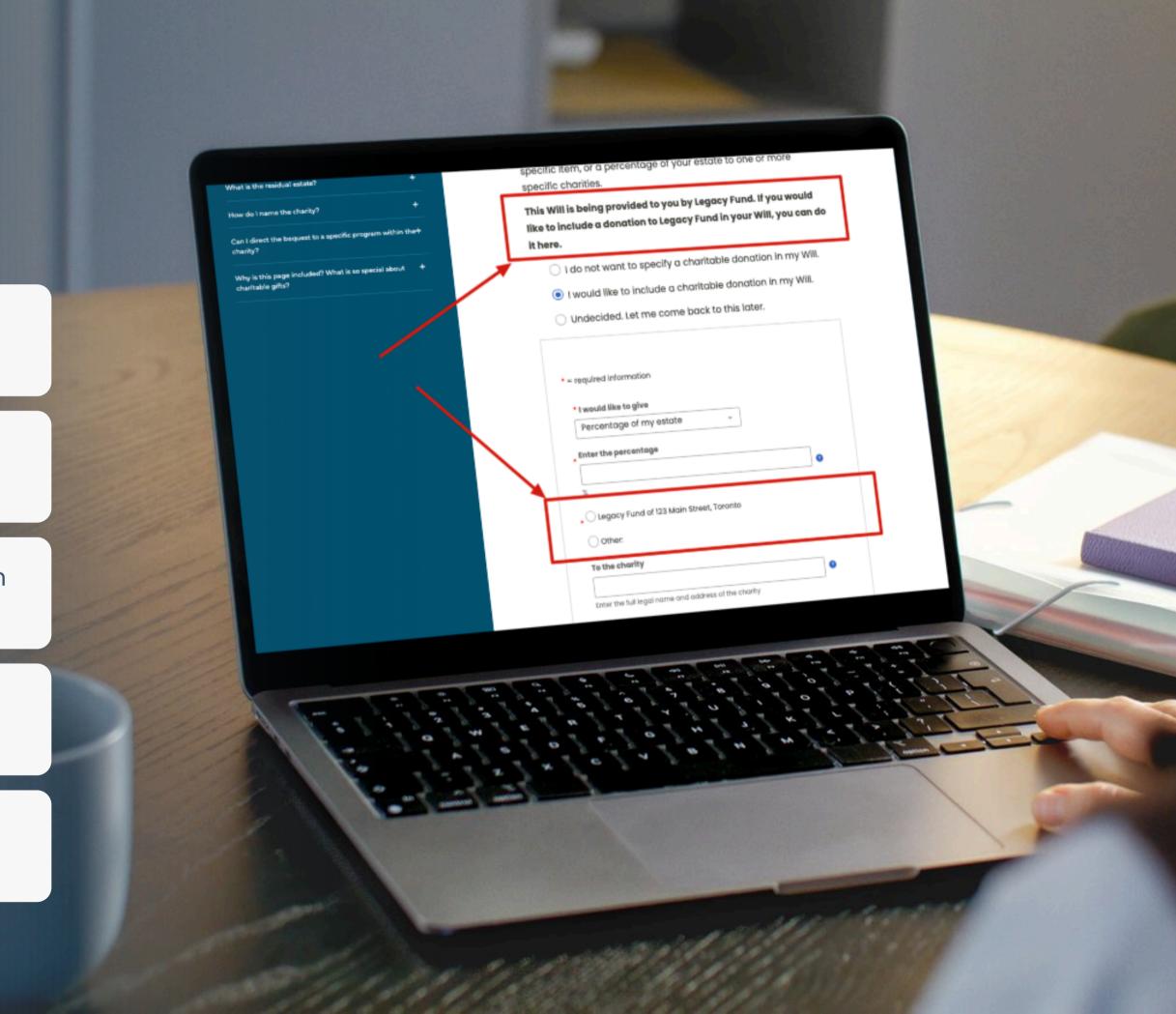
But most people don't — and the intention to give never turns into impact.



# **Our Solution**

We simplify legacy giving for your supporters and your team:

- A custom-branded landing page (e.g. LegalWills.ca/YourCharity)
- Built-in charitable gift prompts during Will creation
- Legally valid Will with your organization listed as a bequest option
- Option to embed the full Will-making tool directly into your site
- Real-time reporting to track results



# Zero Cost. High Value.

#### There are no fees to participate:

- × No Subscription
- X No Minimum Orders
- × No Setup or Licensing Fees

#### Your Organization Receives:



A Custom Affiliate Link

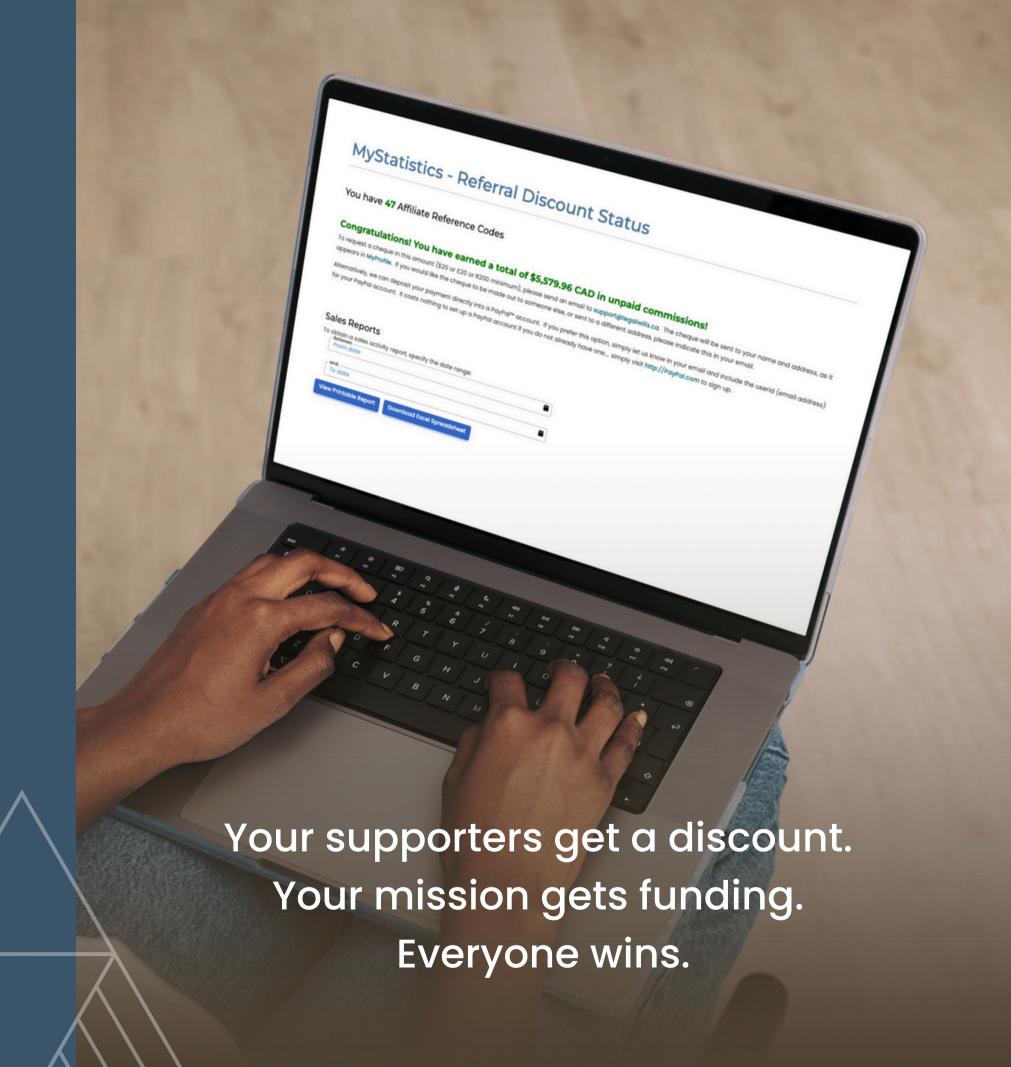


30% Revenue Share from Every Will Created



Flexibility to Allocate this Share:

- \* e.g. 10% discount to supporters / 20% donated
- \* Or 30% donation back to your cause





# A Growing Movement in 2025

As part of our 25th anniversary, we're committed to partnering with at least 25 Canadian charities to grow legacy giving programs across the country.

Whether you're just starting or looking to expand your planned giving efforts, we're here to support you, at no cost.

#### Partners will receive:

- Visibility through our national anniversary campaign
- Storytelling support to share your organization's impact
- Access to campaign-wide insights and collective milestones

We've already begun building this network

— and we'd love for you to be part of it.



# Your Impact, Your Way We'll Help You...

- Customize gift language to match your tone
- Include your charity number, mission, and suggested giving language
- Update content any time
- View on-demand reports with name, email, and date of Will download (with consent).
  All data is stored securely and is compliant with Canadian privacy laws.

## Real Stories. Real Results.

From organizations just starting their legacy giving programs to those building on years of fundraising success, our partners are already seeing meaningful impact.





Over 10,000 charitable Wills created



Causes supported include healthcare, education, housing, animal welfare, **and more** 



An estimated \$380.8M bequested to charities in our Wills

## Real Stories. Real Results.

Estate planning is something many people put off and I understand why. It can feel daunting, even emotional. But it doesn't have to be.

I started LegalWills.ca to make the process simpler, more accessible, and more meaningful for everyone. That includes your supporters, and the causes they care deeply about.

If you're curious, have questions, or want to talk through how this might work for your organization — I'd love to connect.



